



# TNS ILRES Survey

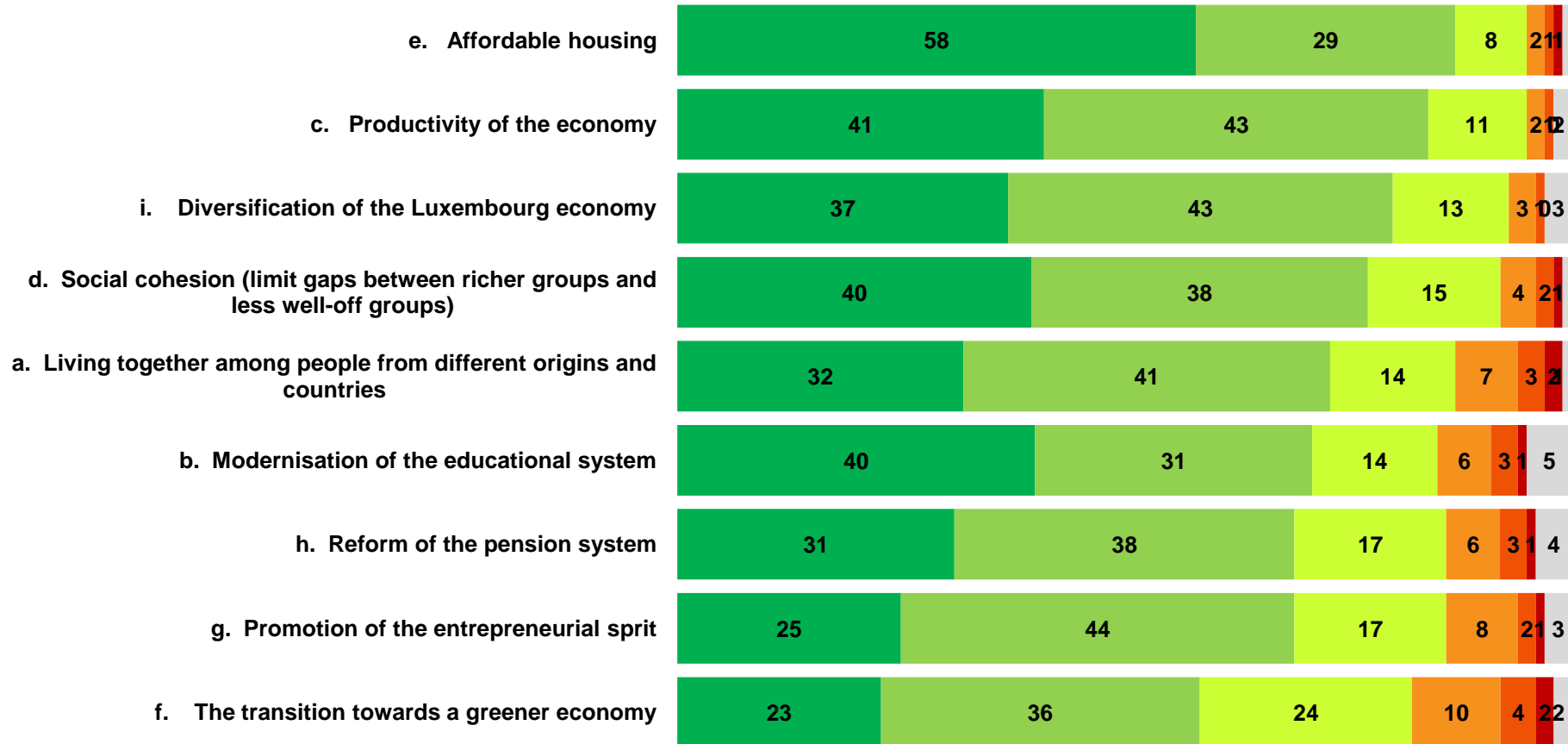
Part 1 : Diagnosis and socio-economic situation

**2030.LU**

AMBITION POUR LE FUTUR

# Stakes for Luxembourg's future development

■ very important  
 ■ important  
 ■ rather important  
 ■ rather not important  
 ■ not important  
 ■ not at all important  
 ■ do not know



**Poll amongst Luxembourg RESIDENTS**



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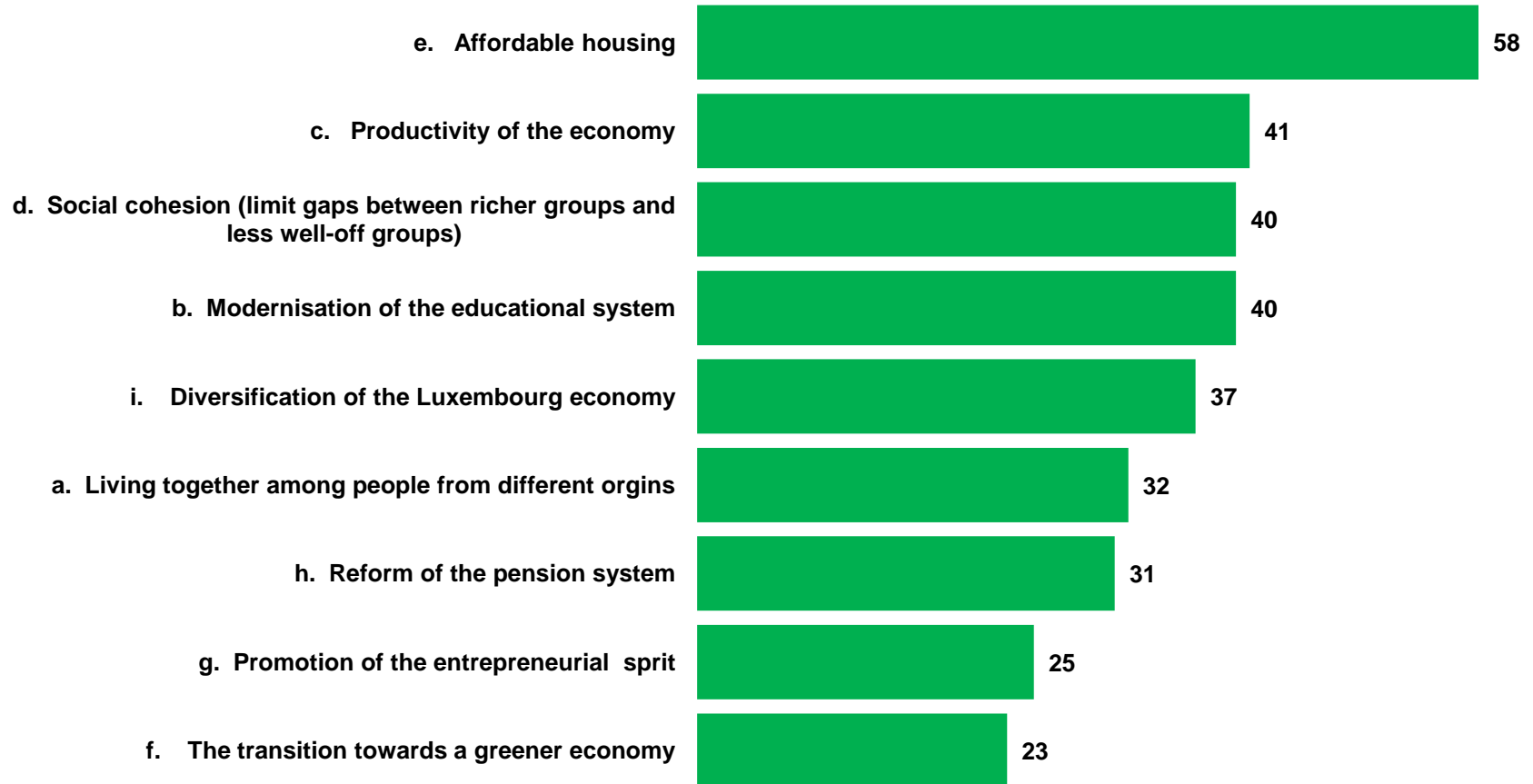
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# Key stakes for Luxembourg's development

■ very important



Poll amongst Luxembourg RESIDENTS

# The stakes for the future

Respondents were asked to judge the importance of the following topics in the light of Luxembourg's future development:

- a. "Living together " in Luxembourg among people from different origins and countries
- b. Modernisation of the educational system
- c. Productivity of the economy
- d. Social cohesion (limit gaps between richer groups and less well-off groups)
- e. Affordable housing
- f. Transition towards a greener economy
- g. Promotion of the entrepreneurial spirit
- h. Reform of the pension system
- i. Diversification of the Luxembourg economy

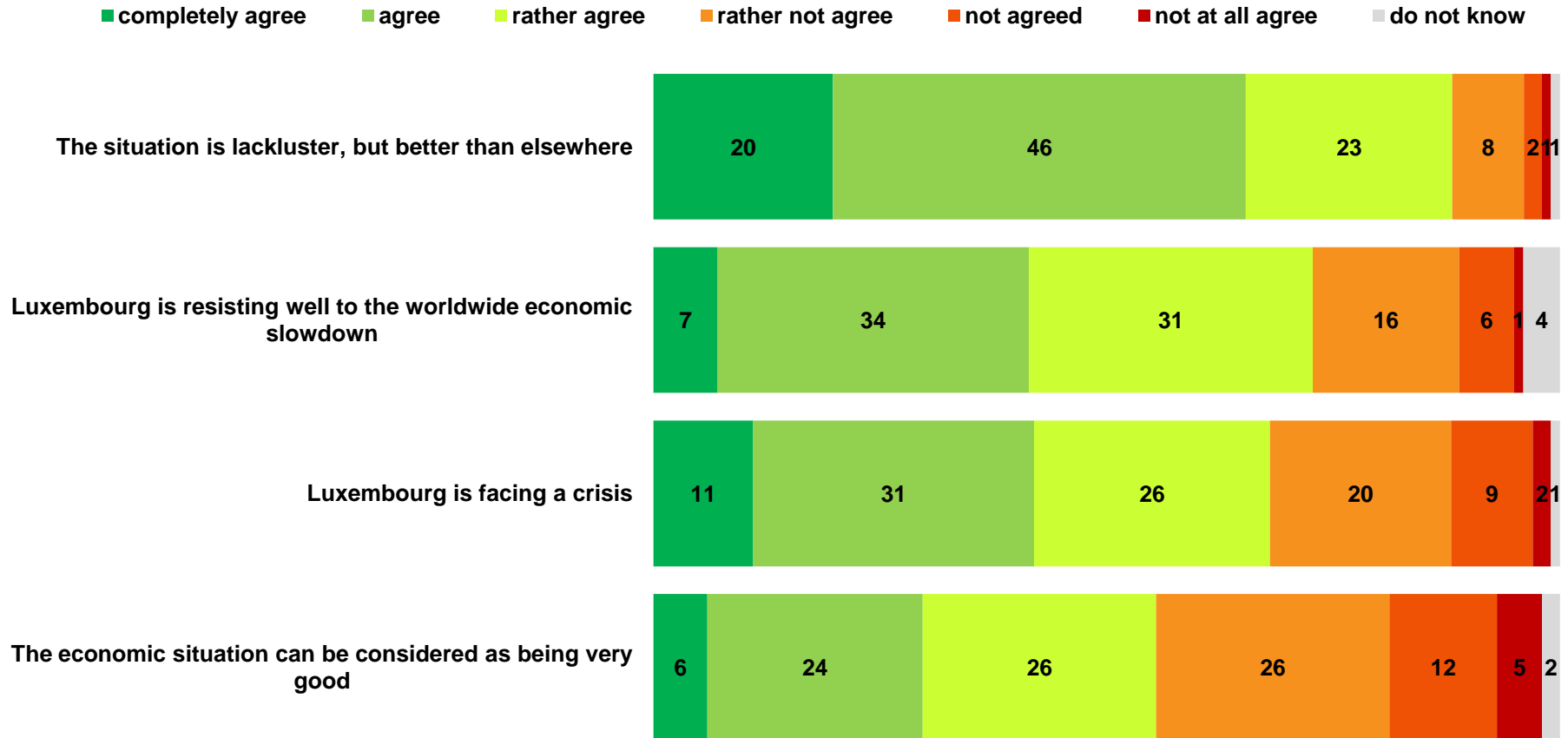
All these topics were considered as being important (average score: 85%).

No significant differences were observed across socio-demographic groups.

Taking solely into account topics being perceived as "very important"; "Affordable housing" tops the ranking among RESIDENTS (with 58% of respondents giving this answer).

As far as CROSS-BORDER WORKERS are concerned (see slide 7), answers are similar to those given by RESIDENTS. The topic of "Affordable housing" tops the cross-border workers' ranking as well, 63% of them considering this topic of being of key importance ("Very important").

# The current socio-economic situation of Luxembourg



Poll amongst Luxembourg RESIDENTS



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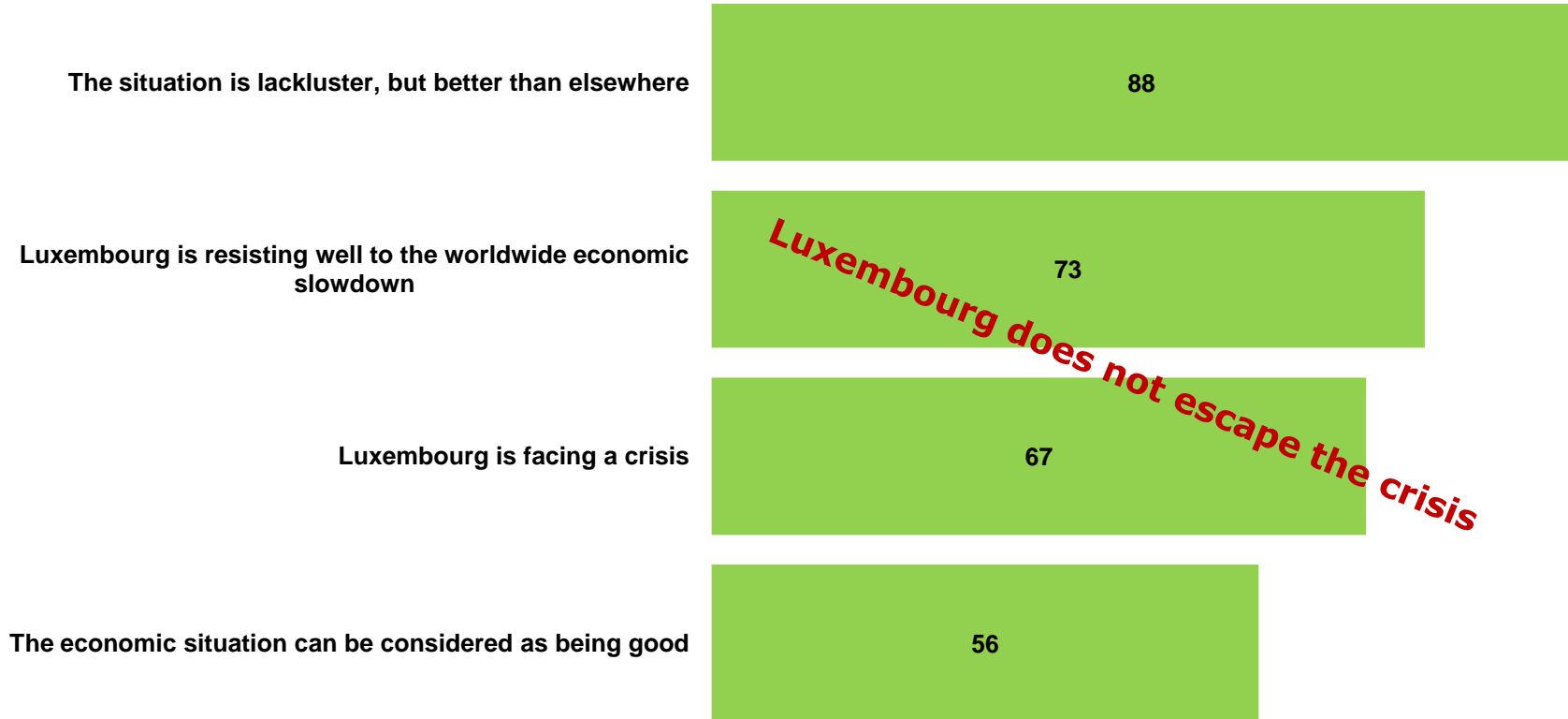
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# The current socio-economic situation of Luxembourg

■ completely agree & agree



*Luxembourg does not escape the crisis*

**Poll amongst Luxembourg RESIDENTS**



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# The current socio-economic situation of Luxembourg

## ✓ For 2 residents out of 3, Luxembourg is facing a crisis

Results are amplified in the population group of “Luxembourg citizenship holders”(77%)  
Foreign residents and cross-border workers show a more positive perception of the current situation, with however half of them believing that Luxembourg is engulfed in a crisis.

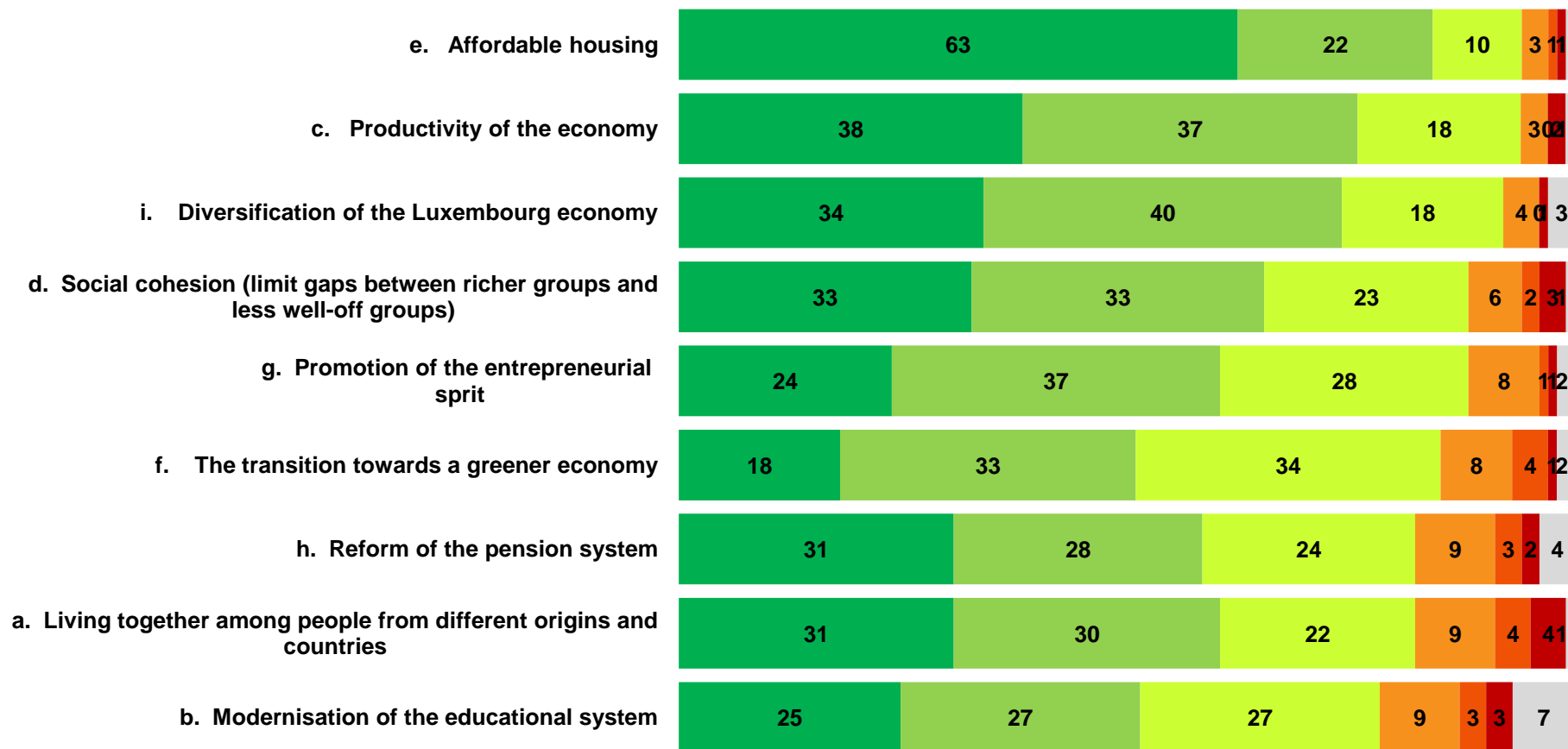
Half of the young respondents believe that Luxembourg is facing a crisis. However, roughly 75% resident in the age bracket 50+ make this assessment.

- ✓ Though largely believed of facing a crisis, Luxembourg is perceived by 88% of respondents as being in « a better situation than elsewhere ».
- ✓ 2/3 of residents believe that Luxembourg is resisting well to the current worldwide economic slowdown. Luxembourgers' opinions is more negative (68%) than foreign residents' (80%) or cross-border workers'.
- ✓ Eventually, even if the situation is widely considered as being « better than elsewhere », the situation cannot be considered as being « very good ». Again, Luxembourg are less inclined than foreign residents or cross-border workers to evaluated the economic situation as being “very good”.

# Stakes for Luxembourg's future development

## Cross-border workers' poll

■ very important  
 ■ important  
 ■ rather important  
 ■ rather not important  
 ■ not important  
 ■ not at all important  
 ■ do not know



Cross-border workers' poll