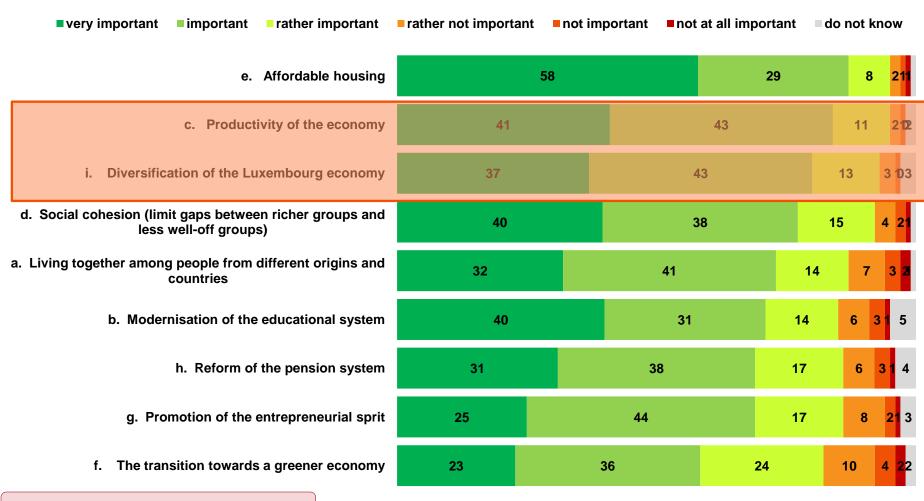


Survey TNS Ilres

Partie 8: Productivity & Wealth Creation



Stakes for Luxembourg's future development



Poll amongst Luxembourg RESIDENTS



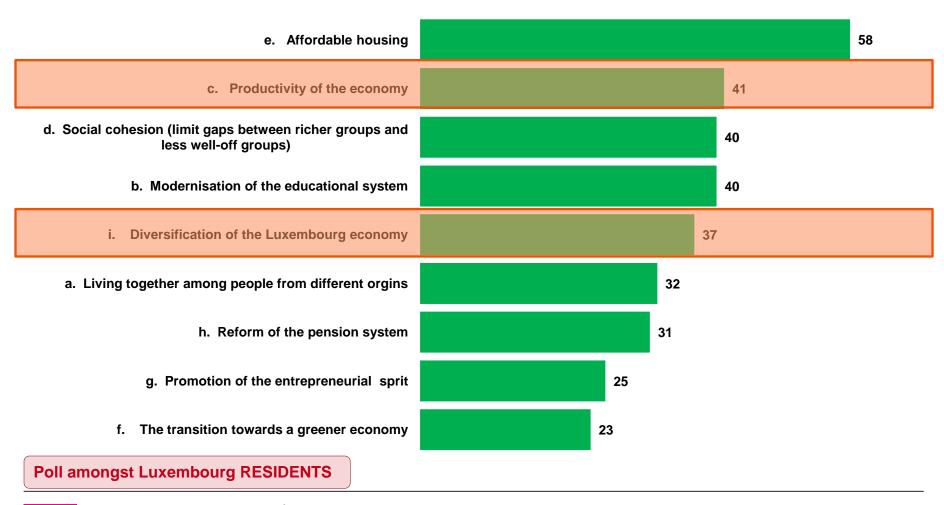
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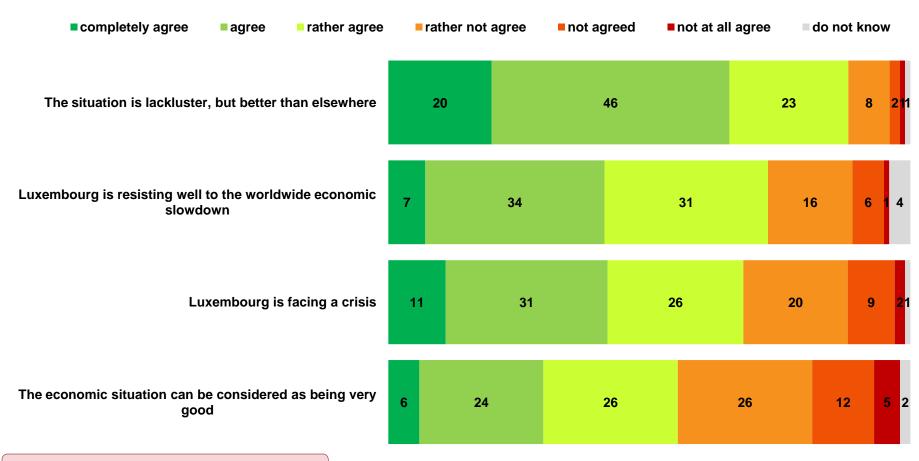
Key stakes for Luxembourg's development

very important



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Poll amongst Luxembourg RESIDENTS



■ completely agree & agree



Poll amongst Luxembourg RESIDENTS



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√ For 2 residents out of 3, Luxembourg is facing a crisis

Results are amplified in the population group of "Luxembourg citizenship holders" (77%) Foreign residents and cross-border workers show a more positive perception of the current situation, with however half of them believing that Luxembourg is engulfed in a crisis.

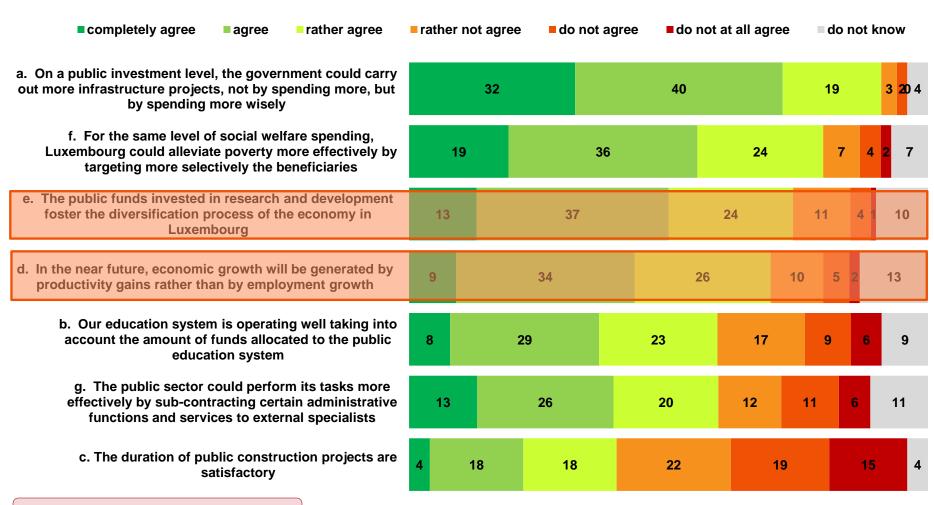
Half of the young respondents believe that Luxembourg is facing a crisis. However, roughly 75% resident in the age bracket 50+ make this assessment.

- √ Though largely believed of facing a crisis, Luxembourg is perceived by 88% of respondents as being in « a better situation than elsewhere ».
- ✓ 2/3 of residents believe that Luxembourg is resisting well to the current worldwide economic slowdown. Luxembourgers' opinions is more negative (68%) than foreign residents' (80%) or cross-border workers'.
- ✓ Eventually, even if the situation is widely considered as being « better than elsewhere », the situation cannot be considered as being « very good ». Again, Luxembourg are less inclined than foreign residents or cross-border workers to evaluated the economic situation as being "very good".





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Nb: Survey among the RESIDENTS



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completely agree + agree

a. On a public investment level, the government could carry out more infrastructure projects, not by spending more, but 91 by spending more wisely f. For the same level of social welfare spending, Luxembourg could alleviate poverty more efficiently by 79 targeting more selectively the beneficiaries e. The public funds invested in research and development 74 foster the diversification of the economy in Luxembourg d. In the near future, economic growth will be generated by 69 productivity gains rather than by employment growth b. Our education system is operating well taking into account the amount of funds allocated to the public 59 education system g. The public sector could perform its tasks more effectively by sub-contracting certain administrative 59 functions and services to external specialists c. The duration of public construction projects are 40 satisfactory **Nb: Survey among the RESIDENTS**

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✓ Residents and cross-border workers largely agree, about 90%, that Luxembourg could carry out more infrastructure projects by spending more wisely.

√Only 60% of the surveyed residents agreed on the fact that the education system is operating well taking into account the funds allocated to public education. In general, the luxembourgish citizens have a more positive opinion about our education system (63%). In contrary, foreigners (54%) and cross-border workers (47%) are less enchanted by our education system.

√56% of the residents consider the duration of the public construction works as insufficient. Luxembourgish citizens (66%) are more concerned by this issue than foreigners (52%). An interesting fact to be noted is that residents with a higher education level consider the duration of public construction works as more bothersome. Among cross-border workers the opinions are mixed, 48% consider the duration as too long while 41% believe the contrary.

√Residents and cross-border workers agree on the fact that economic growth will be generated by productivity gains rather than employment growth. Similarly, public funds invested in research and development foster the diversification of Luxembourg's economy.

✓ Analogously, poverty could be alleviated more effectively by targeting more selectively the beneficiaries.

✓ Finally, 59% of the residents consider that the public sector could perform its tasks more effectively by sub-contracting certain administrative functions and services to external specialists.

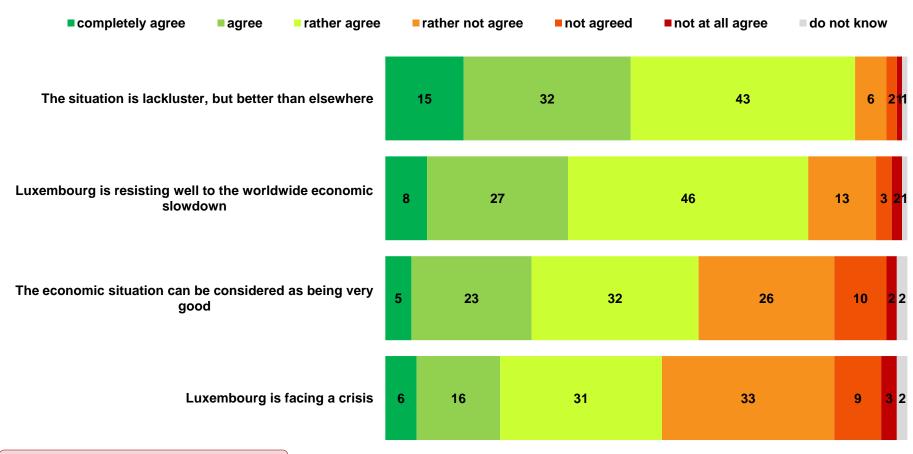




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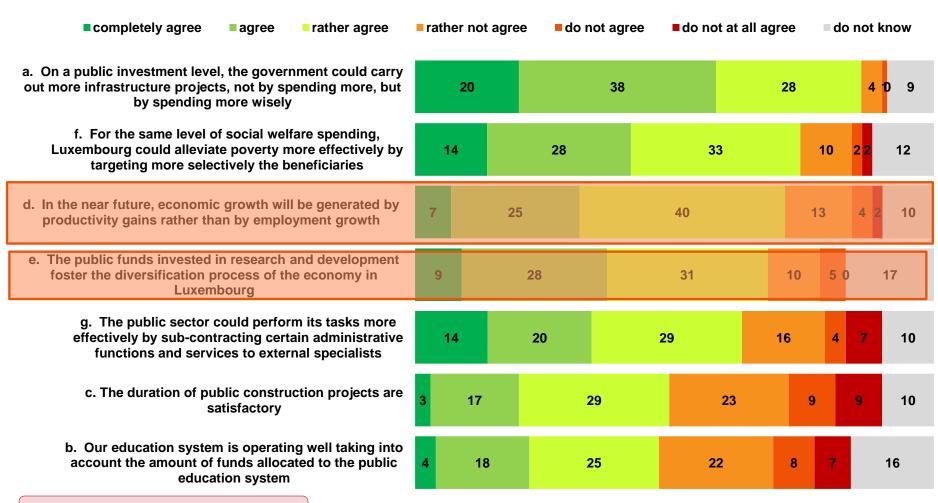
Cross-border workers' poll



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Cross-border workers' poll



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